

Wabash.

GIFTS OF STOCK, BONDS, AND OTHER SECURITIES

Gifts of securities to Wabash College are a fine way to serve your philanthropic interests and to demonstrate your loyalty to the College. Gifts of securities also offer potential attractive tax benefits. Here are two ways to make a security gift to Wabash College.

1. If you are holding the securities in street name with a securities firm:

Instruct your broker/financial advisor to transfer your gift of securities to Morgan Stanley via the Depository Trust Company (DTC) transfer system as follows:

Morgan Stanley Wealth Management, DTC Number #0015
Account Name: Wabash College
Wabash Federal ID number: 35-0868202
Account Number: 803-011009-268
Attn: Angie Miller Phone: 765.420.8407 or 800.343.9743

2. If you are holding certificates in your own name, mail them or deliver them to:

Morgan Stanley
Attn: Angie Miller
415 Columbia St., Suite 3100
Lafayette, IN 47901

***IMPORTANT:** Securities held by you need to be accompanied with a properly signed stock power and a security release form. The forms can be obtained by contacting Angie Miller at Morgan Stanley at 765.420.8407 or 800.343.9743 or by e-mailing her at angela.n.miller@morganstanley.com

NOTE: After instructing your broker to transfer the securities to the Wabash account or after sending the certificates to Angie Miller, please send a letter or message with the following information:

Joseph Klen (klenj@wabash.edu)
Associate Dean for College Advancement
Wabash College
P.O. Box 352
Crawfordsville, IN 47933

Dear Mr. Klen:

I have made a gift to Wabash College by directing my broker,
_____ of _____, to transfer
_____ shares of _____.

This gift is intended for the Wabash Annual Fund (or other purpose).

Sincerely,
Your name
Class of _____

An official receipt will be issued indicating the value of the gift on the day of the official transfer to the Wabash College account. If you have any questions about these instructions, please call Joe Klen (Wabash College) at 765.361.6052 or Angie Miller (Morgan Stanley) at 765.420.8407.